ebrary dda and III
At the University of Arkansas Libraries, Fayetteville
Mary Gilbertson

History

- Began dda with ebrary in 2011
- Time of transition for ebrary - Purchased by Proquest
- Little guidance in the beginning
Training

- LibGuide
  - http://proquest.libguides.com/ebrary

- Webinars
  - http://tinyurl.com/k3ptwbz

Ebooks on ebrary and EBL

Ebooks Courses

To view course times for your location, click the City Time link below (e.g., New York Time, London Time) to select your time zone. If your time zone is not listed, please consult a Time Zone Converter.

To view the course description and register for a webinar, click the Event name in the Upcoming Events section or view a recorded webinar in the Event Recordings section.

To access database information, supporting materials, videos and more, visit:

For ebrary training videos, visit the following playlists on YouTube:
- ebrary: Searching, Finding & Using ebrary: http://www.youtube.com/playlist?list=PLC4C068CD8B3C72F5
- library for Administrators: http://www.youtube.com/playlist?list=PLC4C068CD8B3C72F5

English · Chinese Time

Upcoming Events

<table>
<thead>
<tr>
<th>Date &amp; Time</th>
<th>Event</th>
<th>Panelist</th>
<th>Registration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aug 12, 2014 1:00 pm</td>
<td>ebrary's New Reader</td>
<td>Paul Webb</td>
<td>Open Registration</td>
</tr>
<tr>
<td>Aug 13, 2014 9:00 am</td>
<td>ebrary Acquisitions &amp; Administrative Training</td>
<td>Beth Reiten</td>
<td>Open Registration</td>
</tr>
<tr>
<td>Aug 13, 2014 1:00 pm</td>
<td>ebrary's New Reader</td>
<td>Paul Webb</td>
<td>Open Registration</td>
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<td>Aug 14, 2014 1:00 pm</td>
<td>ebrary Download Training</td>
<td>Donna Bocker</td>
<td>Open Registration</td>
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<td>Aug 19, 2014 9:00 am</td>
<td>ebrary Patron Down Acquisitions (PDA) and Short Term Loans (STL) Training</td>
<td>Linda Cubias</td>
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<td>Aug 20, 2014 9:00 am</td>
<td>ebrary's New Reader</td>
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YBP Library Services
a Baker & Taylor company

- Why YBP instead of ebrary direct?
  - Repurposed former book approval plan subject profile -- extensive
  - Similar order workflow - YBP is the main vendor used by UA Libraries
  - Added Technical Support

Bibliographic record retrieval
- FTP records from YBP using Data Exchange weekly
Bibliographic Records

- A locally created load table adds several fields to the bib
  - 049 = AFUT (internet location)
  - 506 = Electronic access limited to current UAF students, faculty, and staff
  - 690 = Text (Electronic book)
  - 830 = ebrary electronic books dda; proxies the URL

Email Mary Gilbertson at mag@uark.edu if you would like a copy of the load table (One must have authorization to edit load tables, or III can install the load table for you).
Templates

- Templates are specified in the load table
  - The bib adds a bcode3 = ebooks for instance
  - An item record is also added and data is populated with a template.

Bibliographic Template

![Bibliographic Template Image]
Item Record generated by template

What the public sees

What the public sees
Order Records

- Two Types -- Short Term Loan & Purchase

- STL (Short Term Loan)
  - An order record is manually entered when an invoice is received from YBP.
  - A note is added indicating a short term loan (STL)
  - (STL 2) is used to indicate two short term loans for the same title on the same invoice

Order record / 2 stl charges / 2 different invoices
Order Records and Edited Bib Record

- **Upon Purchase**
  - An order record is manually created.
  - The series is changed to indicate that the title is owned.
    - ebrary electronic books dda -- indicates that it has not been purchased
    - ebrary electronic books -- indicates the title has been purchased

Database Maintenance

- Publishers pull titles from dda
  - Lists provided in ebrary admin
  - Staff reviews and deletes once per month
    - If an STL has been charged the title is suppressed.
    - No STL - Delete
Different processes may work for different libraries. Here is an example from another library about how to semi-automate some deselection.

From: Kriss M Tessin [mailto:KrissTessin@ferris.edu]
Sent: Wednesday, August 13, 2014 2:07 PM
To: Load Profile Listserv
Subject: RE: [load-profilers] question about loading records for print and ebooks

We have split our print and ebook records. As you may have seen in an earlier post about how I had the vendor set up a 900 field with a code for them and their system control number so we can use it as a match point for things like reloading and deleting their records.

I load ebrary records weekly and I use the match to overlay the records they have sent that we need to delete, all it does when it overwrites the record is sets the B3 code to d.

Hope this helps
Kriss Tessin

Library deselection

- Remove or suppress from the catalog
- Remove from ebrary.
  - Why?
    - Cost
    - Duplication
    - Quality (Missing Images...)
    - Subject area does not fit curriculum
    - Format Preference
Things to consider

- Set up time can be considerable
- Staff training may be necessary
- If you use a deposit account beware of how the system encumbers and disencumbers money.
  - Our ebrary order record template was changed to 0 copies after a deposit account was set up and that change made it so that no money was encumbered or disencumbered

Time Spent

- Work load
  - Assigned to one librarian to learn and manage in the beginning.
  - Record Loads have been turned over to Acquisitions staff already trained in doing record loads from YBP
  - Deselection has for the most part been turned over to a copy cataloger
- Record Loads (20 minutes per week)
  - Keep track of record loads in a spreadsheet. Bib numbers / Date
  - However, if we ever had to remove all of them, it would be easiest to create a list with the series.
- Trouble Shooting (20 minutes)
  - Determining whether a title should still be available or not.
  - Determining why financial information does not match.
  - Missing images / Blurry Text

*Time is estimated and may vary from week to week.*
Time Spent

- **Deselection**
  - ebrary lists (1-2 hours per month)
  - Selector deselection - more time consuming than the normal workflow (20-30 extra minutes per week)
  - Duplicate orders are submitted that need follow up if the selector did not indicate with a note (in YBP’s Gobi usually) that they would like to remove the title from dda.
    - Some examples:
      - Users in some subject areas prefer a paper copy vs. electronic
      - The title was requested and the selector would like to avoid any Short term loan charges to be good stewards of our funds.

Time Spent

- **Collection development - not related to III.**
  - Daily emails to review short term loan use. Someone or multiple people will have to monitor and mediate if desired. You can choose not to receive these emails. (5 to 10 minutes per day)
Time Spent: A weekly spreadsheet is sent that documents not only short term loan use, but also purchases. In our case, use of a title with certain publishers sometimes triggers a purchase without a short term loan. Time could vary a lot on analysis of this data and has for us. (30 minutes per week at the moment)

<table>
<thead>
<tr>
<th>Title</th>
<th>First Author</th>
<th>Last Author</th>
<th>Notes</th>
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<tbody>
<tr>
<td>Just in Case or Just in Time? Outcomes of a 15-Month Patron Driven Acquisition (PDA) of E-Books at the University of Arkansas Libraries</td>
<td>Mary Gilbertson</td>
<td>Lutishoor Salisbury</td>
<td>Elizabeth McKee will be published in an upcoming issue of Library Collections, Acquisitions, and Technical Services.</td>
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</table>

Accepted author version: [http://www.tandfonline.com/doi/abs/10.1080/14649055.2014.924072#.U-0fOLHQrPY](http://www.tandfonline.com/doi/abs/10.1080/14649055.2014.924072#.U-0fOLHQrPY)
Some Numbers

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<tbody>
<tr>
<td>Total DDA titles in the catalog</td>
<td>37,182</td>
</tr>
<tr>
<td>Total DDA titles currently with at least 1 STL</td>
<td>1,883</td>
</tr>
<tr>
<td>Total DDA STLs since 2011</td>
<td>3,070</td>
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<tr>
<td>Total DDA triggered purchases</td>
<td>626</td>
</tr>
<tr>
<td>Total purchased ebrary titles (includes direct purchases)</td>
<td>1,764</td>
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</tbody>
</table>

Thank you!

- Mary Gilbertson -- mag@uark.edu